



Investor Presentation

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About Move Health

Established in 2019, Move Health Holdings Corp. (“Move Health”) specializes in allied health services which includes physiotherapy, chiropractic, registered massage therapy, kinesiology, counselling, acupuncture, occupational therapy, cold laser therapy, bracing and orthotics.

Patients have several options to access MHHC’s comprehensive services through:

- 1. In-person clinic visits
- 2. Insurance claim referral
- 3. Corporate Wellness Programs
- 4. 24/7 telemedicine

	2023 L/E	Post \$3M Financing	By 2026
EBITDA	+6%	+9%	+11%
Gross Revenue	\$5.5M	\$10.4M	\$29.5M
Gross Margins	36%	36%	36%
Operations	5 Clinics and National Telemedicine	10-12 Clinics and National Telemedicine	25-30 Clinics and National Telemedicine
Annual Patients	45,500	80,000	209,000

Capital Investment	Expected ROI (Capital + Share Exchange)	Exit Strategy
\$3M to accelerate national roll-up growth strategy	127% on gross revenue	Buy-out or IPO by 2026

Since operational launch in 2019, Move Health has achieved rapid growth through organic expansion & accretive acquisition:

- From 1 clinic to 5 clinics
- From \$35K to \$5.5M in gross revenue
- 6% EBITDA positive since 2021

Operational Launch

First Move Health clinic opens in Surrey, BC

2nd Move Health Clinic

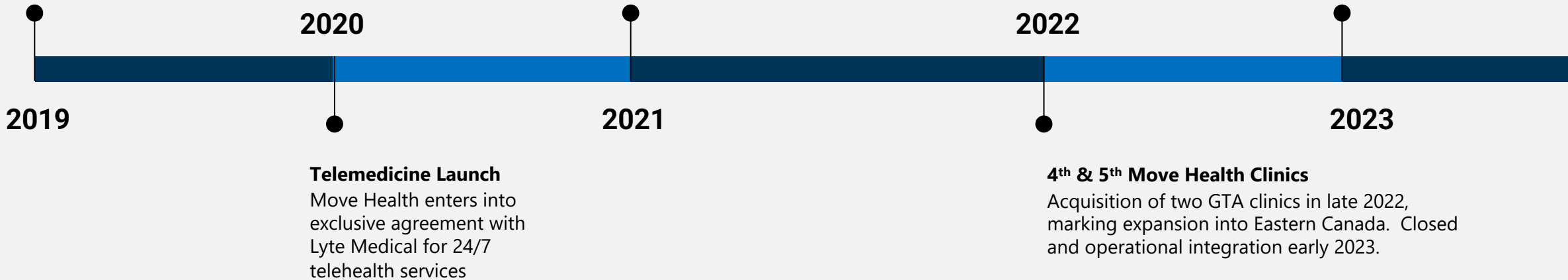
Acquisition of White Rock, BC clinic

3rd Move Health Clinic

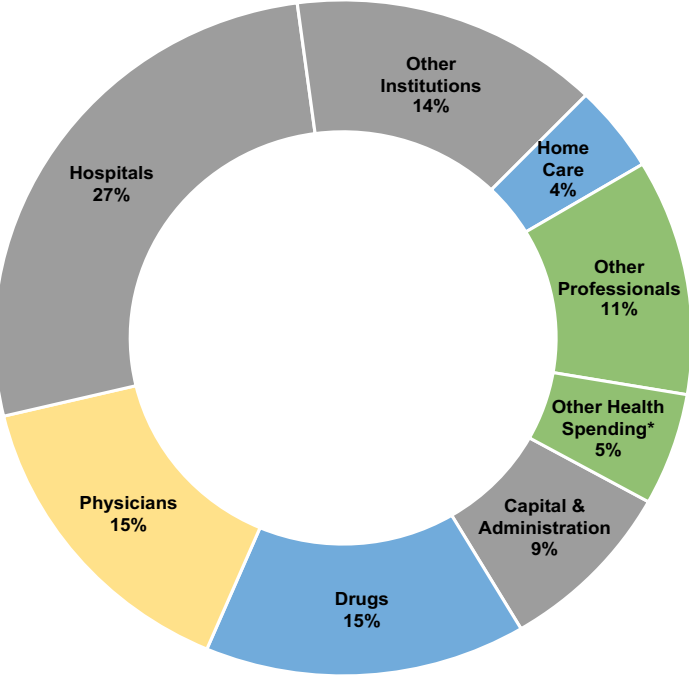
Organic expansion into Kelowna, BC

Growth Strategy

- Acquire Lyte Medical
- Expand Kelowna operation
- On-going due diligence of national clinic pipeline












Total Canadian Healthcare Market \$331 B (as of 2022)



Source:
National Health Expenditure Database, Canadian Institute for Health Information

Move Health Business Model:

Competes within 31% / \$102.5 B of total market; Allied Health Services accounts for 16% or \$52.5 B

Allied Health Competitive Landscape				
ParentCo or Strategic Partner				
Brands	 			
Canadian Locations	2700	67*	250	No Data Available (400 Pharmacies)

*76 of 402 Walmart stores in Canada

Move Health Expansion Opportunities:

Equates to +19% or \$63 B

Healthcare Market Segment	Move Health's Business Model	Total Market \$331B	Per Patient Share of Wallet \$8,563
Other Professionals	Move's Allied Health Services	11% or \$36B	\$951
Other Health Spending		5% or \$16.5B	\$428
Physicians	Move's Telemedicine	15% or \$50B	\$1,284
Drugs	Move's Future Expansion	15% or \$50B	\$1,284
Home Care Services		4% or \$13B	\$342
Total		50% or \$165.5B	\$4,289

1 Accretive Acquisition

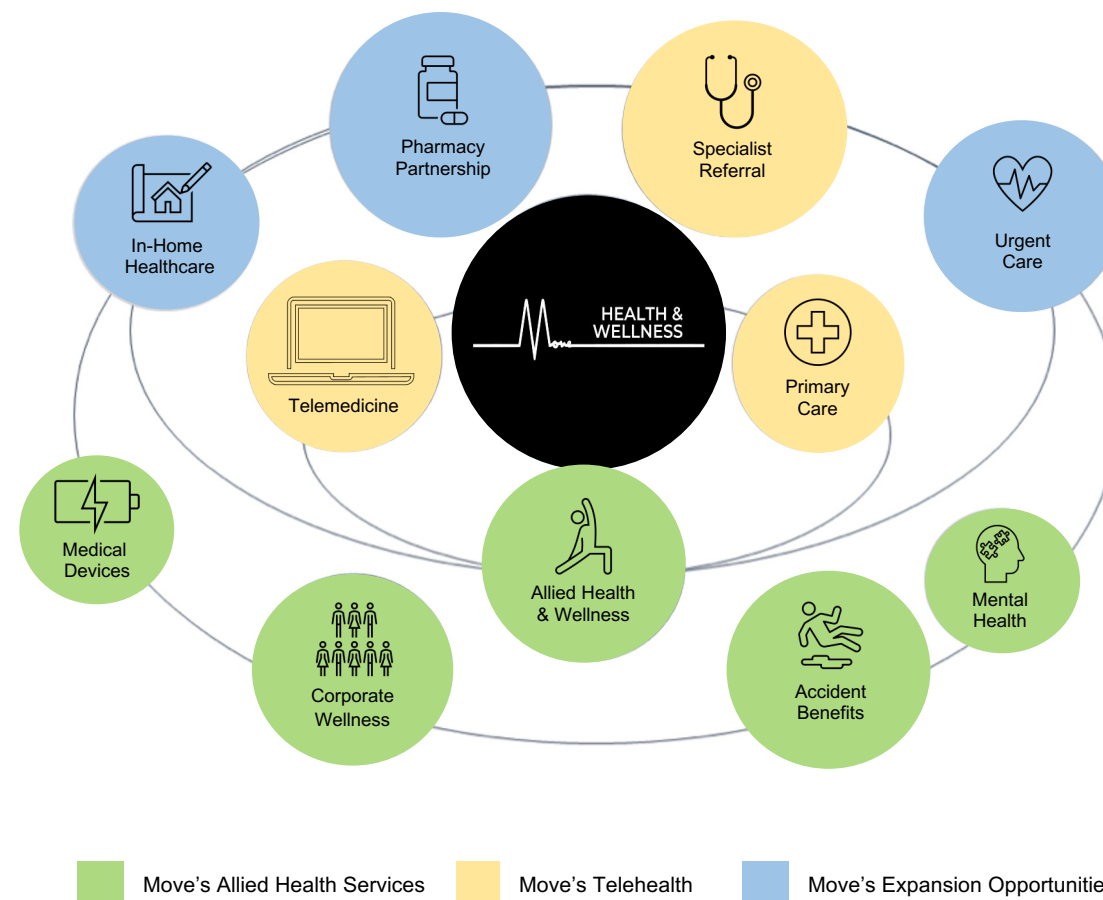
- ~41 clinic pipeline across Canada
- Phased acquisition & operational integration over 18-24 months

2 Synergistic Expansion

- Telemedicine triggers expansion into primary healthcare market, prescription and home care

3 Operational Efficiencies

- Flat organizational structure, vested operators, incremental share of wallet per patient, standardized operating procedures, centralized billing, systems and data



MHHC's National Telemedicine Platform

Lyte Medical: From Strategic Partner to Accretive Acquisition



Move Health & Lyte Medical: Partnership Background

- In 2020, MHHC entered into an exclusive strategic partnership with Lyte Medical to provide national telemedicine services to MHHC's patients
- The partnership was very timely given the realities of the global pandemic beginning in March 2020 and the need for virtual services
- In 2023, MHHC signed an LOI to acquire Lyte Medical with an expected close of Q4-2023 (100% share exchange)

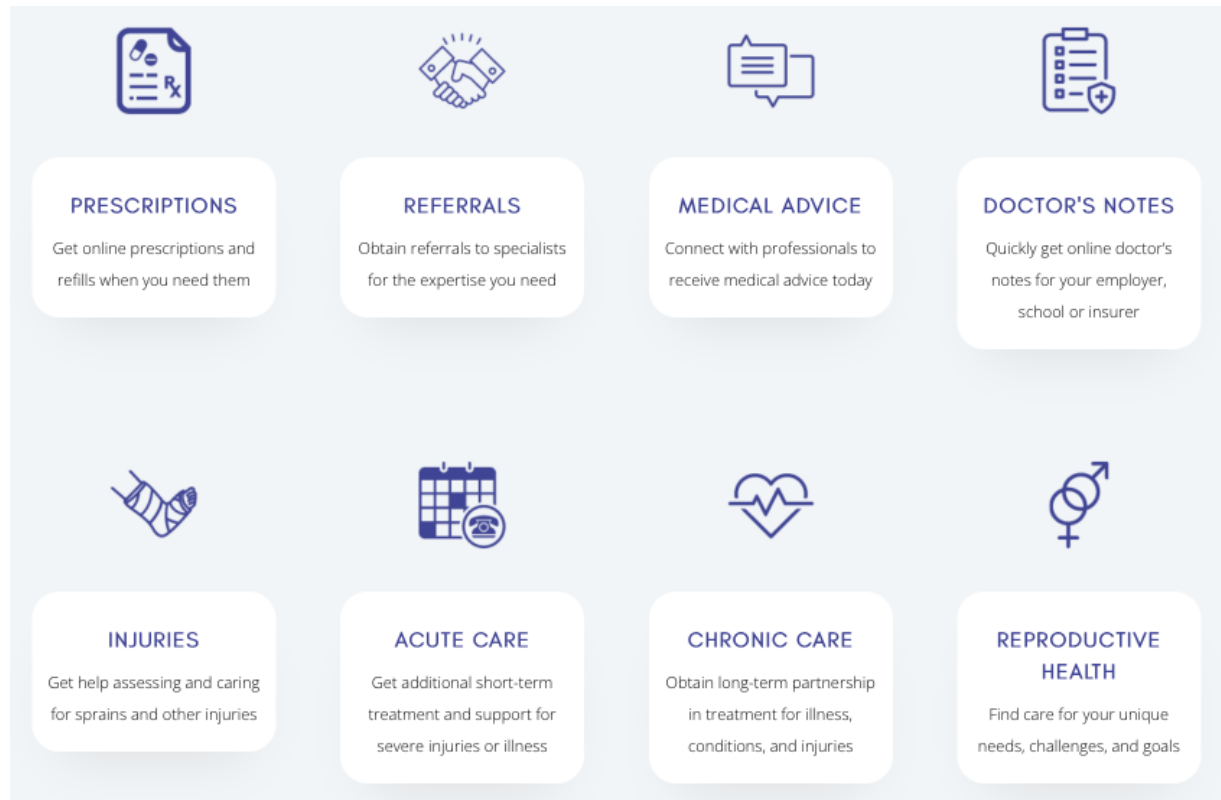
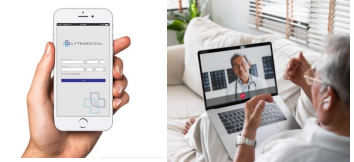
Post Lyte Acquisition – Benefits to Move

Financial:

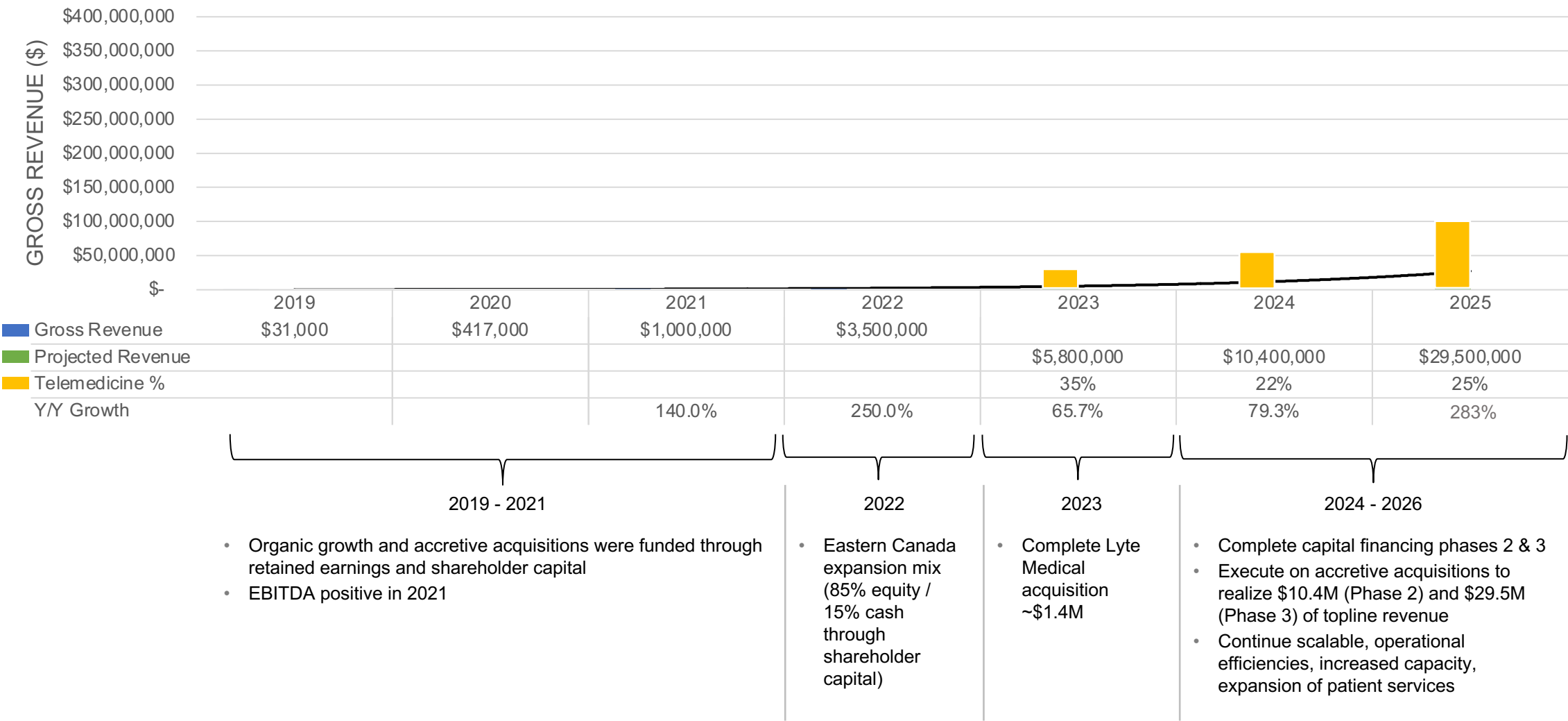
- ✓ Increases MHHC topline revenue +\$1.4M
- ✓ Gross margin 49%
- ✓ Cash-flow positive
- ✓ EBITDA positive

Strategic & Operational:

- ✓ Strategic partnerships with pharmacies and Walmart's Jack Nathan Health in-store clinics
- ✓ 24/7 telemedicine to existing patients and corporate wellness clients
- ✓ Supports organic growth of clinics and two-way patient referral between Move & Lyte
- ✓ Staffed by MDs and Nurse Practitioners



MOVE HEALTH HOLDINGS



Management & Non-Independent Directors



Gary Prihar, CPA, CA, Co-Founder, Director & Regional President, Western Canada is a highly successful healthcare pioneer, having founded and led numerous organizations over 15 years. Currently Gary serves as a director at Leveljump Healthcare Corp and VIVA Care Medical. He is a member of the Chartered Professional Accountants of British Columbia and the Institute of Chartered Accountants of BC.



Manny Dhaliwal, Regional President, Eastern Canada and Director is a highly regarded entrepreneur and business leader. After graduating from Daemen University, New York, Physical Therapy, he went on to found five successful companies. Manny is a passionate advocate for the use of technology and has implemented innovative strategies to drive growth in his companies.

Independent Directors



John Hewlett, Director has strategically invested in the resource and venture markets for the past 40 years. He is well known for his practical approach to direct investment and project development. His network covers a wide array of retail and strategic contacts from the mining, technology, and accredited investment communities.



Sokhie Puar, Director has over 30 years in the public markets and has worked in various capacities with companies in the mining, oil and gas, technology, education, and clean energy sectors since 2001. Sokhie holds a diploma in Mechanical Engineering Technology and a diploma in Business Administration from the British Columbia Institute of Technology. He serves on the boards of numerous public and private companies.



TJ Kathuria, Co-Founder & Director is a well-respected entrepreneur, serving as Chief Executive Officer at Fastlane Transport LTD., a North American trucking company. TJ completed graduate studies in medicine from the Windsor School of Medicine.

Advisors



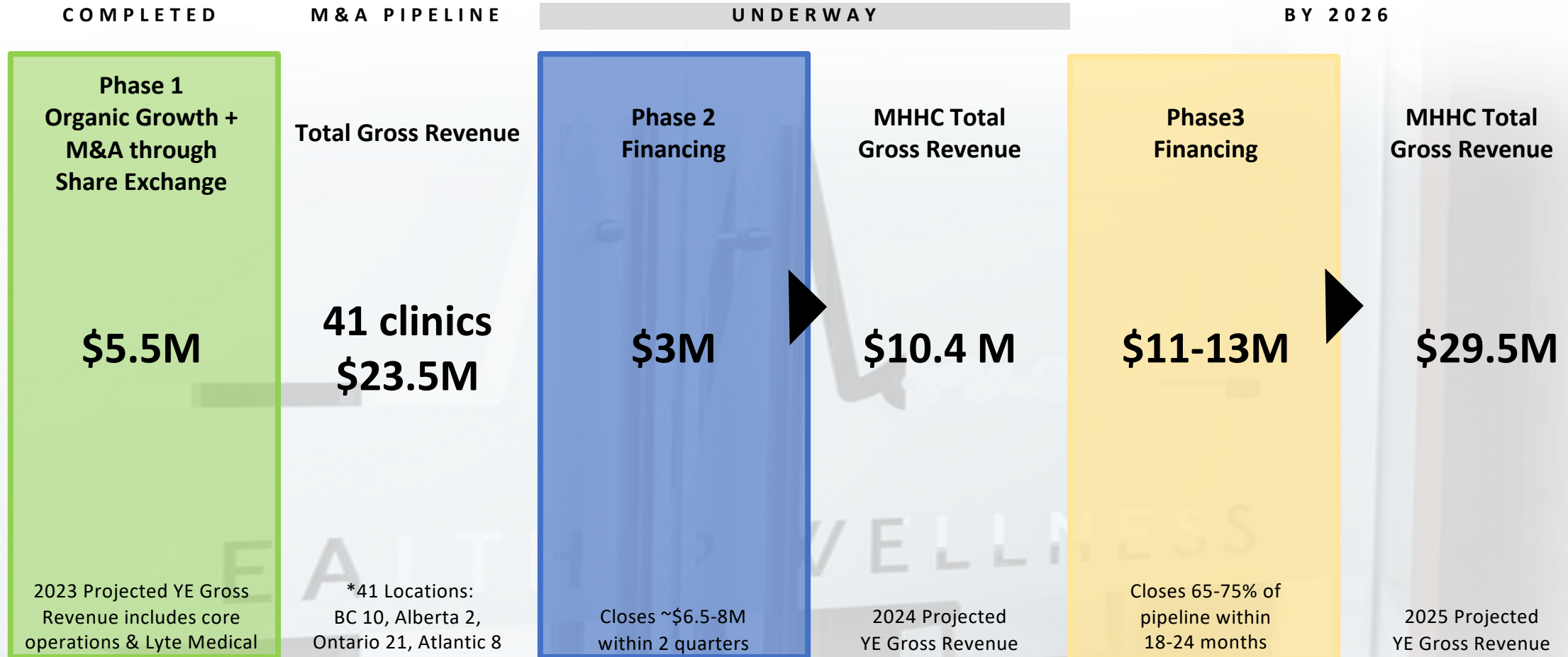
Sharon Castelino, MBA, LLM, ICD.D, Special Advisor to the Board has an exemplary track-record within the financial services industry over 30 years. From a founding partner in a fintech start that went public in 2017 to senior executive roles at large Canadian Tier 1 banks, Sharon has had accountability for billion dollar P&Ls and multi-disciplinary teams across global jurisdictions. She serves on the boards of several private companies.



Michael Di Cesare, MBA, Special Advisor to Management is a results-oriented leader with a proven track record over three decades in leading and managing national and international business ventures. Michael is the CEO and Chairman of Global Health Partners and the former COO of Jack Nathan Medical Inc (TSXV: JNH). He has led multiple high-profit and high-impact businesses in the public and private sectors and served in C-level executive roles in technology, healthcare and construction.

Three-Phase Investment Strategy

Phase 1 Complete | Phase 2 Underway



Phase 2 Financing

Private Placement Offering



Issuer: **Move Health Holdings Corp**

Issuance: **Private Placement**

Pre Money Valuation

\$10,796,625

Pre Money Outstanding Shares

23,992,500

Price per Share

\$0.45

Issue Size

6,666,666

Gross Proceeds

\$3,000,000

Closing Date

February 29, 2024*

Use of Proceeds

- The net proceeds of the Offering will be used for:
1. 70% M&A
 2. 20% Patient Marketing & Acquisition
 3. 10% Working Capital

*Subject to change



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**HEALTH &
WELLNESS**

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